Medicaid Update

AUDIT

Office of the Medicaid Inspector General Selects Performant as Recovery Audit Contractor for the New York State

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All Providers

Register for the Project TEACH 2025 "Webinar Wednesday" Series New York State Medicaid Evidence Based Benefit Review

Medicaid Program, Effective April 7, 2025 (Cover)

Advisory Committee Update 2025 Spousal Impoverishment Income and Resource Levels Increase

Medicaid Inspector General (OMIG) utilizes a vendor to facilitate reduce improper payments through detection activities collection of overpayments, the identification of underpayments, reporting of suspected fraudulent and/or criminal activities, and the implementation of actions that will prevent future improper payments.

Effective April 7, 2025, NYS OMIG will commence its engagement with Performant as the NYS Medicaid program RAC. Performant supports health care payers in identifying, preventing, and recovering waste and improper payments by leveraging advanced technology, analytics, and proprietary data assets. Performant works with national and regional health care payers to provide eligibility-based, also known as coordination of benefits services, as well as claims-based

Office of the Medicaid Inspector General Selects

Performant as Recovery Audit Contractor

for the New York State Medicaid Program,

Effective April 7, 2025

The Affordable Care Act requires New York State (NYS) Medicaid

program agencies to contract with Recovery Audit Contractors (RACs)

for NYS Medicaid program integrity purposes. The NYS Office of the

claims. Additional information regarding the NYS OMIG RAC Unit can be found on the NYS OMIG "Medicaid Recovery Audit Contractor" web page.

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Registration Details

Project TEACH "How to Read

That 16-page Neuropsychological

Project TEACH "Prenatal Exposure to

Alcohol: Neurodevelopmental Effects"

Project TEACH "Infant Mental Health:

What it is and how to promote it in

your work with families - Evidence-

web page

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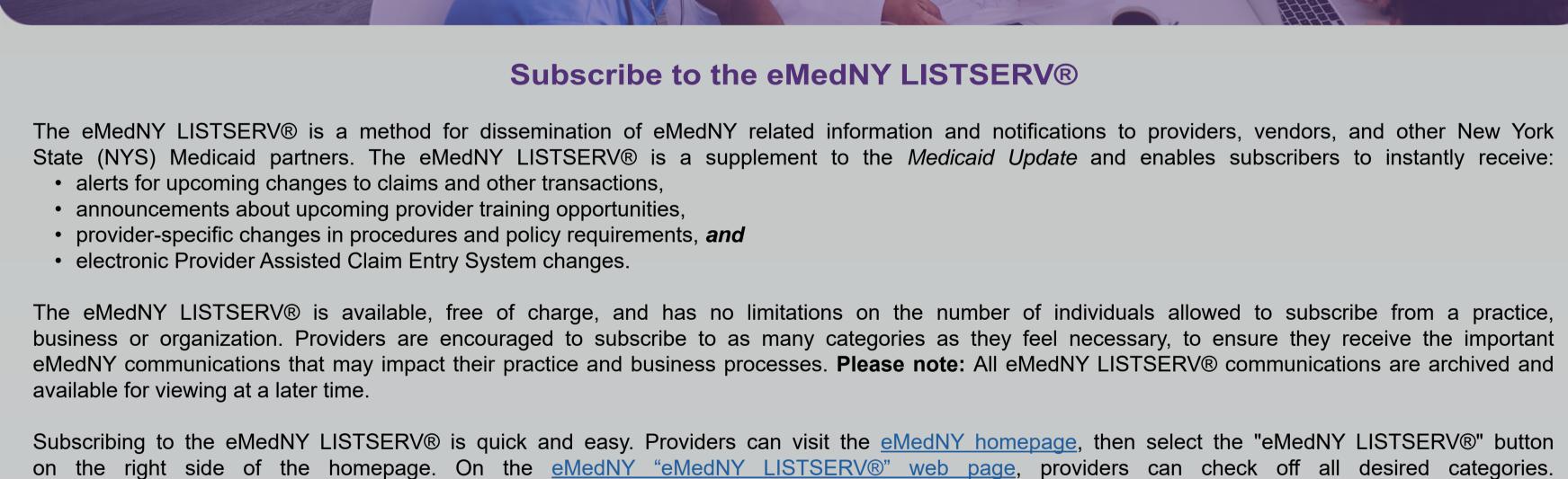
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Questions regarding the eMedNY LISTSERV® should be directed to the eMedNY Call Center at (800) 343-9000.

Register for the Project TEACH 2025 "Webinar Wednesday" Series Project TEACH, the New York State (NYS) Office of Mental Health child/adolescent and perinatal psychiatry access program, has launched

Date and Time

Once categories have been selected, providers must enter their email address at the bottom of the web page, then select "submit".

Evaluation. What is important?" Important?" 1.0 CME credit web page "Patient-Centered Care: How to Talk Wednesday, June 18, 2025 Project TEACH "Patient-Centered Care: How to Talk about Weight

Alcohol: Wednesday, November 19, 2025

Noon to 1 p.m.

1.0 CME credit Differences" web page OCD: Anxiety's Wednesday, September 17, 2025 Project TEACH "OCD: Anxiety's 'Child/Adolescent **Sneaky Cousin**" Sneaky Cousin" web page Noon to 1 p.m. 1.0 CME credit 'Passion and Parenthood: Bridging the Wednesday, October 15, 2025 Project TEACH "Passion and Parenthood: Bridging the Gap in Gap in Perinatal Sexual Health" Noon to 1 p.m. 1.0 CME credit Perinatal Sexual Health" web page

based practices to optimize infant infant mental health" 1.0 CME credit mental health" web page **About Project TEACH** Project TEACH is the NYS child/adolescent and perinatal psychiatry access program. In addition to ongoing training and webinar opportunities, which can be found on the Project TEACH "Upcoming Events" web page. Project TEACH also provides referral support to health care clinicians and allied health professionals. Telephone consultations with a child/adolescent or perinatal psychiatrist are also offered to primary care, ob/gyn, pediatric and psychiatric clinicians in NYS. Please note: Consultations are billable as a NYS Medicaid fee-for-service using Current Procedural Terminology • Questions regarding Project TEACH trainings and webinars should be directed to the Project TEACH Clinical Services Warmline at (855) • To view Project TEACH services, past webinars and trainings, as well as clinical and family resources, NYS clinicians should refer to the New York State Medicaid Evidence Based Benefit Review Advisory Committee Update On Thursday, April 10, 2025, the New York State (NYS) Medicaid Evidence Based Benefit Review Advisory Committee (EBBRAC) held its third meeting since reconvening in July 2024. At this meeting, the committee reviewed "Contingency Management for the Treatment of Stimulant Use Disorder." Meeting materials and reports can be found on the NYS DOH Medicaid "Evidence Based Benefit Review Advisory Committee (EBBRAC)" web page. The next NYS Medicaid EBBRAC meeting will take place on Thursday, July 24, 2025, and will focus on two topics: "Treatment of Opioid Use Disorder Exclusively by Telehealth" and "Applied Behavior Analysis Therapy Provided via Telehealth." Additional information and reports can be found on the NYS DOH Medicaid "Evidence Based Benefit Review Advisory Committee (EBBRAC)" web page. Established in 2015 under Chapter 57, Part B, §46-a of the Laws of 2015 (codified as Social Services Law §365-d), NYS Medicaid EBBRAC is tasked with providing recommendations to the NYS Department of Health on Medicaid coverage for health technologies and services.

Effective January 1, 2025, the federal maximum Community Spouse Resource Allowance increased to \$157,920.00, while the community spouse monthly income allowance increased to \$3,948.00. The maximum family member monthly allowance increased to \$882.00. This information should be provided to any institutionalized spouse, community spouse, or representative acting on their behalf to avoid unnecessary depletion of the amount of assets a couple can retain under the Medicaid program spousal impoverishment eligibility provisions.

Allowance

Please note: A higher amount may be established by court order or fair hearing to generate income

Income and Resource Amounts

Federal Maximum Community Spouse Resource Allowance: \$157,920.00

to raise the community spouse's monthly income up to the maximum allowance.

Please note: The State Minimum Community Spouse Resource Allowance is \$74,820.00.

Community Spouse Minimum Monthly Maintenance Needs Allowance: An amount up to **January 1, 2025 \$3,948.00** (if the community spouse has no income of their own) Please note: A higher amount may be established by court order or fair hearing due to exceptional circumstances that result in significant financial distress. Family Member Monthly Allowance (for each family member): An amount up to \$882.00 (if the **January 1, 2025**

Please note: If the institutionalized spouse is receiving Medicaid, any change in income of the institutionalized spouse, the community spouse, and/or the

family member may affect the community spouse income allowance and/or the family member allowance. Therefore, the social services district should be

family member has no income of their own)

1. In a medical institution or nursing facility and are likely to remain there for at least 30 consecutive days; or

3. Receiving institutional or non-institutional services and are enrolled in a Managed Long Term Care Plan; and

Information Notice to Couples with an Institutionalized Spouse • "Information Notice to Couples with an Institutionalized Spouse" is available as a PDF. • "Additionally, the Request for Assessment - Spousal Impoverishment form should be printed and distributed. Medicaid is an assistance program that may help pay for the costs of your or your spouse's institutional care, home and community-based waiver services, or enrollment in a Managed Long Term Care Plan. The institutionalized spouse is considered medically needy if their resources are at or below a certain level and the monthly income after certain deductions is less than the cost of care in the facility. Federal and State laws require that spousal impoverishment rules be used to determine an institutionalized spouse's eligibility for Medicaid. These rules protect some of the

income and resources of the couple for the community spouse. Please note: Spousal impoverishment rules do not apply to an institutionalized spouse

2. Receiving home and community-based services provided pursuant to a waiver under §1915(c) of the federal Social Security Act and are likely to receive

4. Married to a spouse who does not meet any of the criteria set forth under items 1 through 3 listed above, these income and resource eligibility rules for an

If you wish to discuss these eligibility provisions, please contact your local department of social services to request an assessment of the total

value of your or your spouses combined countable resources, even if you have no intention of pursuing a Medicaid application. It is to the advantage of the

community spouse to request such an assessment to make certain that allowable resources are not depleted by you for your spouse's cost of care. To request

such an assessment, please contact your local department of social services or complete and mail the Request for Assessment – Spousal

Impoverishment form (DOH-5298). New York City residents may contact the Human Resources Administration Medicaid Helpline at (888) 692-6116.

Resource Information

Effective January 1, 1996, the community spouse is allowed to keep resources in an amount equal to the greater of

1. \$74,820.00 (the NYS minimum spousal resource standard); or 2. \$157,920.00 (the amount of the spousal share up to the maximum amount permitted under federal law for 2025). For purposes of this calculation, "spousal share" is the amount equal to one-half of the total value of the countable resources of you and your spouse at the beginning of the most recent continuous period of institutionalization of the institutionalized spouse. The most recent continuous period of institutionalization is defined as the most recent period you and your spouse met the criteria listed in items 1 through 4 (listed under the

"If you or your spouse are" section above). In determining the total value of the countable resources, we will not count the value of your home, house

The community spouse may be able to obtain additional amounts of resources to generate income when the otherwise available income of the community

local district will assess and document the total value of the couple's countable resources and provide each spouse with a copy of the assessment and the documentation upon which it is based. If the request is not filed with a New York State Medicaid application, the local department of social services may charge up to \$25.00 for the cost of preparing and copying the assessment and documentation. **Income Information**

1. The community spouse monthly income allowance (an amount of up to \$3,948.00 a month for 2025); **and**

2. A maximum family member allowance for each minor child, dependent child, dependent parent, or dependent

The community spouse may be able to obtain additional amounts of the institutionalized spouse's income, due to exceptional circumstances resulting

in significant financial distress, then would otherwise be allowed under the Medicaid program, by requesting a fair hearing or commencing a family

court proceeding against the institutionalized spouse. Significant financial distress means exceptional expenses which the community spouse cannot

be expected to meet from the monthly maintenance needs allowance or from amounts held in resources. These expenses may include but are not

limited to recurring or extraordinary non-covered medical expenses (of the community spouse or dependent family members who live with the

community spouse); amounts to preserve, maintain, or make major repairs to the home; and amounts necessary to preserve an income-producing

asset. Social Services Law §366-c(2)(g) and §366-c(4)(b) require that the amount of such support orders be deducted from the institutionalized

spouse's income for eligibility purposes. Such court orders are only effective back to the filing date of the petition. Please contact your attorney for

sibling of either spouse living with the community spouse of \$882.00 for 2025 (if the family member has no

Either spouse, or a representative acting on their behalf, may request an assessment of the couple's countable resources at the beginning or any time

after the beginning of a continuous period of institutionalization. Upon receipt of such request and all relevant documentation, the

Spousal Refusal and Undue Hardship Concerning a Community Spouse's Refusal to Provide Necessary Information For purposes of determining Medicaid eligibility for the institutionalized spouse, a community spouse must cooperate by providing necessary information about their resources. Refusal to provide the necessary information shall be reason for denying Medicaid for the institutionalized spouse as Medicaid eligibility cannot be determined. If the applicant or recipient demonstrates that denial of Medicaid would result in undue hardship for the institutionalized spouse and an assignment of support is executed or the institutionalized spouse is unable to execute such assignment due to physical or mental impairment, Medicaid shall be authorized. However, if the community spouse refuses to make

such resource information available, the New York State Department of Health or local department of social services, at its option, may

refer the matter to court for recovery from the community spouse of any Medicaid expenditures for the institutionalized spouse's care.

d. Due to the action or inaction of the community spouse, other than the failure or refusal to cooperate in providing necessary information about their

An institutionalized spouse will not be determined ineligible for Medicaid because the community spouse refuses to make their resources in excess

The amount of money that Medicaid will request as a contribution from the community spouse will be based on their income and the

number of certain individuals in the community household depending on that income. Medicaid will request a contribution from a community spouse of 25

percent of the amount their otherwise available income that exceeds the minimum monthly maintenance needs allowance plus any family member

allowance(s). If the community spouse feels that they cannot contribute the amount requested, the community spouse has the right to schedule

a conference with the local department of social services to try to reach an agreement about the amount the community spouse is able to pay.

Pursuant to Social Services Law §366(3)(a), Medicaid must be provided to the institutionalized spouse if the community spouse fails or refuses to

1. The institutionalized spouse executes an assignment of support from the community spouse in favor of the social services district; or

resources, the institutionalized spouse will need protection from actual or threatened harm, neglect, or hazardous conditions if discharged from an

contribute their income towards the institutionalized spouse's cost of care. However, if the community spouse fails or refuses to make their income available as requested, then the New York State Department of Health or the local department of social services, at its option, may refer the matter to court for a review of the community spouse's actual ability to pay. **↑**Back to Top

Medicaid Breast Cancer Surgery Centers

Research shows that five-year survival rates are higher for patients who have their breast cancer surgery performed at high-volume

facilities. Therefore, it is the policy of the New York State (NYS) Department of Health (DOH) that NYS Medicaid members receive

mastectomy and lumpectomy procedures associated with a breast cancer diagnosis at high-volume hospitals and ambulatory surgery centers

defined as averaging 30 or more all-payer surgeries annually over a three-year period. Restricted low-volume facilities will not be reimbursed for

Each year, NYS DOH reviews the list of low-volume facilities and releases an updated list, effective April 1. NYS DOH has completed its annual

review of all-payer breast cancer surgical volumes for 2021 through 2023 using the Statewide Planning and Research Cooperative System

database. Two hundred fifteen restricted low-volume hospitals and ambulatory surgery centers throughout NYS were identified. These

Reminder: Recipient Restriction Program and Opioid Treatment Program Services

This article is a reminder to all New York State (NYS) Medicaid fee-for-service (FFS) and Medicaid Managed Care (MMC) providers regarding Opioid

Treatment Program (OTP) services rendered to NYS Medicaid members who are identified as part of the Recipient Restriction Program (RRP). OTP

services are delivered by programs certified as Article 32 outpatient programs by the Office of Addiction Services and Supports and are formerly known as

The goal of the RRP is to coordinate medical services and improve quality of care for NYS Medicaid members. Coordination of care reduces the

potential over-utilization of health care services and prevents abusive or fraudulent behavior. The RRP may restrict the NYS Medicaid member

to care provided by, or referred by, a primary care provider, inpatient hospital, and/or primary pharmacy. A restriction is implemented if it is found

that the NYS Medicaid member has received a pattern of duplicative, excessive, contraindicated, or conflicting health care services, drugs,

or supplies, or if a NYS Medicaid member commits fraudulent acts with their benefit card (i.e., forged prescriptions, card loaning, doctor shopping).

OTP services including methadone maintenance treatment are fully-exempt from all RRP coverage and payment restrictions. Consequently, all NYS

Medicaid MMC Plans must cover medically necessary opioid use disorder services delivered in an OTP for RRP-identified NYS Medicaid members without

any additional RRP restrictions, edits, authorizations, or referral requirements, and claims for OTP services must not be denied due to RRP restrictions.

• For FFS claims, Article 32 OTP providers are systemically assigned specialty code "922" in their provider enrollment file and must utilize

one of the following rate codes when submitting FFS claims: "1564", "1567", "7969" through "7976" (bundled rate codes), and "1671" / "2973"

(Federally Qualified Health Centers). A system update to eMedNY claims processing, to enhance the bypassing of OTP

FFS claims on a restricted recipient, is currently in progress with an anticipated release date of July 24, 2025. OASAS is

working with the Department of Health Office of Health Insurance Programs to ensure facilities are paid for services rendered.

• For RRP-identified NYS Medicaid members enrolled in MMC, providers should refer to the individual MMC Plan for billing

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Surgery" web page. **Questions** Questions should be directed to NYS DOH at health.ny.gov.

instructions; however, claims submitted for OTP services rendered by an Article 32 program must not be denied due to RRP restrictions. **Additional RRP Resources:** • NYS Office of the Medicaid Inspector General (OMIG) "Frequently Asked Questions for RRP Providers" web page • NYS OMIG "Information for Managed Care in the Recipient Restriction Program (RRP)" web page **Questions and Additional Information:** • RRP-specific questions should be directed to the NYS Office of the Medicaid Inspector General RRP Helpline by telephone at (518) 474-6866 or by email at omig.ny.gov.

Office of the Medicaid Inspector General: For suspected fraud, waste or abuse complaints/allegations, call 1-877-87FRAUD, (877) 873-7283, or visit Office of Medicaid Inspector General (OMIG) web site. **Provider Manuals/Companion Guides, Enrollment Information/Forms/Training Schedules:** Please visit the <u>eMedNY website</u>.

Medicaid Prescriber Education Program: For current information on best practices in pharmacotherapy, please visit the following websites:

> Like and Follow on Social Media: **NY State of Health**

NYSDOH-Medicaid

Amir Bassiri Medicaid Director

Office of Health Insurance Programs

Providers wishing to listen to the current week's check/EFT amounts: Please call (866) 307-5549 (available Thursday PM for one week for the current week's amount). For questions about billing and performing MEVS transactions: Please call the eMedNY Call Center at (800) 343-9000.

Please enroll online for a provider seminar. For individual training requests, call (800) 343-9000.

Call the Touchtone Telephone Verification System at (800) 997-1111.

Please contact the editor, Angela Lince, at medicaidupdate@health.ny.gov.

For a number of services, including: change of address, updating an enrollment file due to an ownership change, enrolling another NPI, or revalidating an existing enrollment, please visit eMedNY's Provider Enrollment page and choose the appropriate link based on provider type. **Comments and Suggestions Regarding This Publication**

About Performant Information Notice to Couples with an Institutionalized Spouse Request for Assessment – Spousal Impoverishment Form services, which includes the audit and identification of improperly paid **Policy and Billing** Questions Medicaid Breast Cancer Surgery Centers Questions should be directed to rac@omig.ny.gov. Reminder: Recipient Restriction Program and Opioid **Treatment Program Services Provider Directory**

its "Webinar Wednesday" series for 2025. Each webinar in the series includes Continuing Medical Education (CME) credit(s) and is offered at no cost to NYS clinicians that care for child, adolescent or perinatal patients, including family medicine, pediatric, obstetrics/gynecology (ob/gyn), as well as psychiatric clinicians, residents, therapists and allied health professionals imbedded with a health care 2025 "Webinar Wednesday" Series NYS clinicians are encouraged to register for upcoming Project TEACH webinars regarding a variety of child/adolescent and maternal mental health topics. To view all webinar events, NYS clinicians should refer to the Project TEACH "Upcoming Events" web page. Please note: NYS clinicians who

'How

"Prenatal

1.0 CME credit

Questions

About Weight During the Perinatal Period" | Noon to 1 p.m. 1.0 CME credit During the Perinatal Period" web page 'Could This Be Autism? Supporting Wednesday, July 16, 2025 Project TEACH "Could This be Tweens and Teens with Social Noon to 1 p.m. **Autism? Supporting Tweens and** Communication Differences" Teens with Social Communication

Infant Mental Health: What It Is and How Wednesday, December 17, 2025

to Promote It in Your Work With Families *Noon to 1 p.m.*

register for the 2025 "Webinar Wednesday" series will be automatically registered for all remaining series webinars.

That 16-Page Wednesday, May 28, 2025

Topic/CME Credit

Neuropsychological Evaluation: What is *Noon to 1 p.m.*

Read

Exposure

- Evidence-based practices to optimize

Neurodevelopment Effect"

code "99452". **Questions and Additional Information:** 227-7272, available Monday through Friday from 9 a.m. to 5 p.m. Project TEACH website.

2025 Spousal Impoverishment Income and Resource Levels Increase Providers of nursing facility services, certain home and community-based waiver services, and services to individuals enrolled in a Managed Long Term Care Plan are required to print and distribute the Information Notice to Couples with an Institutionalized Spouse at the time they begin to provide services to their patients.

Date

January 1, 2025

promptly notified of any income variations.

If you or your spouse are:

who is eligible under the Modified Adjusted Gross Income rules.

such services for at least 30 consecutive days; or

institutionalized spouse may apply to you or your spouse.

the following amounts:

hold items, personal property, car, or certain funds established for burial expenses.

A spouse may request an assessment/determination of:

income of their own).

additional information about commencing a family court proceeding.

2. The institutionalized spouse is otherwise eligible for Medicaid;

a. The community spouse's whereabouts are unknown; or

Income Contribution from the Community Spouse

Policy and Billing

breast cancersurgeries provided to NYS Medicaid members.

Methadone Maintenance Treatment programs.

Provider Billing:

of the community spouse resource allowance available to the institutionalized spouse if:

Undue hardship occurs when:

appropriate medical setting.

Background

spouse, together with the income allowance from the institutionalized spouse, is less than the maximum community spouse monthly income allowance, by requesting a fair hearing or commencing a family court proceeding against the institutionalized spouse. You can contact your local department of social services or an attorney about requesting a Medicaid fair hearing. Your attorney can provide more information about commencing a family court proceeding. You may be able to get a lawyer at no cost by calling your local Legal Aid or Legal Services Office. For names of other lawyers, call your local or State Bar Association.

If you wish to request an assessment of the total value of your or your spouse's countable resources, a determination of the community spouse resource allowance, community spouse monthly income allowance, or family member allowance(s) and the method of computing such allowances, please contact your local department of social services. New York City residents should call the Human Resources Administration Medicaid Helpline at (888) 692-6116.

1. A community spouse fails or refuses to cooperate in providing necessary information about their resources;

2. The institutionalized spouse is unable to execute such assignment due to physical or mental impairment.

3. The institutionalized spouse is unable to obtain appropriate medical care without the provision of Medicaid; and

b. The community spouse is incapable of providing the required information due to illness or mental incapacity; or

c. The community spouse lived apart from the institutionalized spouse immediately prior to institutionalization; or

facilities have been notified of the restriction, effective April 1, 2025. The policy does not restrict the ability of the facility to provide diagnostic or excisional biopsies and post-surgical care (chemotherapy, radiation, reconstruction, etc.) for NYS Medicaid members. For mastectomy and lumpectomy procedures related to breast cancer, NYS Medicaid members should be directed to high-volume providers in their area. To view the list of facilities where NYS Medicaid will not pay for breast cancer surgery, providers should refer to the NYS DOH "Hospitals & Ambulatory Surgery Centers Where Medicaid Will Not Pay for Breast Cancer Surgery" web page. To view the list of facilities where NYS Medicaid will pay for breast cancer surgery, providers should refer to the NYS DOH "Hospitals & Ambulatory Surgery Centers Where Medicaid Will Pay for Breast Cancer

• FFS coverage and policy questions should be directed to the Office of Health Insurance Programs Division of Program Development and Management by telephone at (518) 473-2160 or by email at FFSMedicaidPolicy@health.ny.gov. • MMC reimbursement, billing, and/or documentation requirement questions should be directed to the MMC Plan of the enrollee. • MMC Plan contact information can be found in the eMedNY New York State Medicaid Program Information for All Providers - Managed Care Information document.

Provider Directory-

Provider Training:

eMedNY

Beneficiary Eligibility:

• FFS claim questions should be directed to the eMedNY Call Center at (800) 343-9000.

• DOH Prescriber Education Program page • Prescriber Education Program in partnership with SUNY

The Medicaid Update is a monthly publication of the New York State Department of Health

Kathy Hochul

Governor

State of New York

James McDonald, M.D., M.P.H. Commissioner **New York State** Department of Health