ACCESS NY HEALTH CARE Medicaid / Family Health Plus / Child Health Plus

PLEASE READ the entire application and INSTRUCTIONS before you fill it out. Print clearly in blue or black ink. An incomplete application cannot be processed and will result in a delay of a decision on your application.

S	ection A	Appli	cant's	Inforn	nation	Pleas	e tell us wh	o you are an	d how to cont	act you.								
Le	gal First Name							Middle Init	tial Leg	jal Last Nar	ne							
	imary Phone # Home □ C	ell □V	Vork	☐ Other			Another F	Phone #		/ork	☐ Other		What Lan	guage Do You		Read?		
НС	OME ADDRESS the persons applyi	na for boolth i	ncuranco	SE	ND PROOF	Street	_				_	'	•	Apt.#				
	☐ Check here if h	_	iisurance			City				5	State			Zip Code		County		
	AILING ADDRESS the persons applyi	ng for health i	nsurance if	different fror	m above.	Street								Apt.#				
	,	J				City								State		Zip Code		
	PTIONAL: If there is edicaid notices, ple					Name								State				
Ιw	vant this contact pe		·			Street					Apt.#			Zip Code				
	that apply	scuss my Medi t notices and c	caid applica	ation or case,	if needed	City						Phone # ☐ Home	□ Cell	☐ Work	☐ Other	-		
Section B Household Information the persons applying for or already receiving Me for household members including: parents, step- Listing other household members may allow us				eceiving Med rents, step-p	icaid, Fa arents,	amily Healt and spouse	h Plus or Chi s. You may p	ld Health Plu: rovide inform	s and list th ation for ot	e ID Number fro r her household m	n their Benefit (embers (for exa	Card or hea	ilth plan ID ca bendent child	rd. You mus under the a	t provide infor se of 21).			
	Legal First, Middl	e, Last Name				S	Date of Birth END PROOF	Is this person applying for health insurance?	Is this person pregnant?	Is this person th parent o an applyir child?	f to the	If this person public health in the past the box that	coverage t, check	Social Security Number (if you have one)	indicates y	rk one box that your current o or Immigration d for yomen	on Status.	*Race/ Ethnic Group
01		e (person's birth State o	Birth	they were mar Country of			/ / □ Male □ Female	☐ Yes☐ No	☐ Yes☐ No What is the Due Date? ///	☐ Yes ☐ No	SELF	☐ Child Heal ☐ Medicaid ☐ Family He ID Number fr Benefit Card/ if known:	alth Plus		☐ U.S. Ci ☐ Immig Enter the your imm/ Month □	tizen rant/non-citize date you receiv igration status //	en ved	
02	Full Maiden Name City of Birth This Person's Moth	State of	Birth	they were mar Country of			/ / □ Male □ Female	_ □ Yes □ No	☐ Yes ☐ No What is the Due Date? _/ /	☐ Yes ☐ No		☐ Child Heal ☐ Medicaid ☐ Family He ID Number fr Benefit Card/ if known:	alth Plus		Enter the your imm Month D Non-in	rant/non-citize date you receiv igration status /	ved 	

Effective 7/1/10, citizen children who provide a SSN are not required to provide identity or citizenship documentation if eligible for Child Health Plus.

Refer to the "Documents Needed When You Apply for Health Insurance" in the instructions on pages 1-3, "Documentation Checklist for Health Insurance", for a list of documents that prove Identity, Citizenship or Immigration Status.

*Race/Ethnic Group Codes (optional): A-Asian, B-Black or African-American, I- Native American or Alaskan Native, P- Native Hawaiian or other Pacific Islander, W-White, U-Unknown. Please also tell us if you are Hispanic or Latino-H

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56	ection B Household Information (Con	tinued from	ا previous	page)						
	Legal First, Middle, Last Name	Date of Birth SEND PROOF	Is this person applying for health insurance?	Is this person pregnant?	Is this person the parent of an applying child?	What is the relationship to the person in Box 1?	If this person has or had public health coverage in the past, check the box that applies.	Social Security Number (if you have one)	Please mark one box that indicates your current Citizenship or Immigration Status. Not needed for pregnant women SEND PROOF	*Race/ Ethnic Group
03	Full Maiden Name (person's birth name before they were married) City of Birth State of Birth Country of Birth This Person's Mother's Full Maiden Name	/ / . □ Male □ Female	☐ Yes☐ No	☐ Yes☐ No What is the Due Date? ///	□ Yes □ No		☐ Child Health Plus ☐ Medicaid ☐ Family Health Plus ID Number from Benefit Card/Plan Card, if known:		□ U.S. Citizen □ Immigrant/non-citizen Enter the date you received your immigration status/ Month Day Year □ Non-immigrant (Visa holder) □ None of the above	
04	Full Maiden Name (person's birth name before they were married) City of Birth State of Birth Country of Birth This Person's Mother's Full Maiden Name	/ / ☐ Male ☐ Female	. □ Yes □ No	☐ Yes☐ No What is the Due Date? ///	□ Yes □ No		☐ Child Health Plus ☐ Medicaid ☐ Family Health Plus ID Number from Benefit Card/Plan Card, if known:		□ U.S. Citizen □ Immigrant/non-citizen Enter the date you received your immigration status □	
05	Full Maiden Name (person's birth name before they were married) City of Birth State of Birth Country of Birth This Person's Mother's Full Maiden Name	/ / ☐ Male ☐ Female	☐ Yes☐ No	☐ Yes☐ No What is the Due Date? ///	☐ Yes ☐ No		☐ Child Health Plus☐ Medicaid☐ Family Health Plus☐ Number from☐ Benefit Card/Plan Card, if known:		☐ U.S. Citizen ☐ Immigrant/non-citizen Enter the date you received your immigration status/ Month Day Year ☐ Non-immigrant (Visa holder) ☐ None of the above	
06	Full Maiden Name (person's birth name before they were married) City of Birth State of Birth Country of Birth This Person's Mother's Full Maiden Name	/ / ☐ Male ☐ Female	. □ Yes □ No	☐ Yes☐ No What is the Due Date? ///	☐ Yes ☐ No		☐ Child Health Plus☐ Medicaid☐ Family Health Plus☐ Number from☐ Benefit Card/Plan Card, if known:		☐ U.S. Citizen ☐ Immigrant/non-citizen Enter the date you received your immigration status/ Month Day Year ☐ Non-immigrant (Visa holder) ☐ None of the above	
07	Full Maiden Name (person's birth name before they were married) City of Birth State of Birth Country of Birth This Person's Mother's Full Maiden Name	/ / ☐ Male ☐ Female	. □ Yes □ No	☐ Yes☐ No What is the Due Date? ///	☐ Yes ☐ No		☐ Child Health Plus ☐ Medicaid ☐ Family Health Plus ID Number from Benefit Card/Plan Card, if known:		☐ U.S. Citizen ☐ Immigrant/non-citizen Enter the date you received your immigration status// Month Day Year ☐ Non-immigrant (Visa holder) ☐ None of the above	
	To anyone in your baycahold a yeteran?	If was name.								

Effective 7/1/10, citizen children who provide a SSN are not required to provide identity or citizenship documentation if eligible for Child Health Plus.

SEND PROOF Refer to the "Documents Needed When You Apply for Health Insurance" in the instructions on pages 1-3, "Documentation Checklist for Health Insurance", for a list of documents that prove Identity, Citizenship or Immigration Status. *Race/Ethnic Group Codes (optional): A-Asian, B-Black or African-American, I- Native American or Alaskan Native, P- Native Hawaiian or other Pacific Islander, W-White, U-Unknown. Please also tell us if you are Hispanic or Latino-H DOH-4220 2/10 (page 2 of 9)

Section C Household In	1COME Write the typ	es of money and the amount receive	d by everyone listed	in Section B and SEND PROOF	3	
Earnings from Work: Includes wages, salar	ries, commissions, tips, o	vertime, self-employment. If yo	u are self-employ	ed check here: Check h	ere if no earnings from work: \Box	
Name of Person	nployer Name	How Much? (bef	ore taxes)	How Often? (weekly, monthly)		
Unearned Income: Includes Social Security child support payments,		nents, unemployment payments, pension, annuities and trust inco			orkers' Compensation,	
Name of Person	Type of Income/So	urce	How Much? (bef	ore taxes)	How Often? (weekly, monthly)	
Contributions: Money from relatives or frie	ends, roomers or boarder	s (include money that anyone given	ves you each mon	th to help meet living expens	ses). Check here if no contributions:	
Name of Person	Type of Income/So		How Much? (bef		How Often? (weekly, monthly)	
	7.			•		
Other: Temporary (cash) Assistance, Supple	emental Security Income	(SSI) payments, student grants,	or loans. Check h	ere if none: \square		
Name of Person	Type of Income/So	ource	How Much? (bef	ore taxes)	How Often? (weekly, monthly)	
1. Do you or any applying adult in Section B have no	o income?	☐ Yes Who?				
2. If there is no income listed above, please explain (For example: living with friend or relative)	how you are living:					
3. Have you or anyone who is applying changed job If yes: Your last job was: Date/	s or stopped working in the la / Name of Employ					
4. Are you or anyone who is applying a student in a	vocational, undergraduate, o	r graduate program?	☐ Yes			
If yes:	Time \Box Undergrad	luate \square Graduate	Student's Name:			
5. Do you have to pay for childcare (or for care of a c	disabled adult) in order to wo	rk or go to school?	☐ Yes			
Child's/adult's name:		How much? \$		How Often? (weekly, every two v	weeks, monthly)	
Child's/adult's name:		How much? \$		How Often? (weekly, every two weeks, monthly)		
Child's/adult's name:		How much? \$		How Often? (weekly, every two weeks, monthly)		

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☐ Yes

6. If you are not eligible for Medicaid or Family Health Plus coverage, you may still be eligible for the Family Planning Benefit Program. Are you interested in receiving coverage for Family Planning Services only?

Section D Health Insurance You and your family may still be eligible even if you have other health insurance.
1. Does anyone who is applying have Medicare?
2. Does anyone who is applying already have other commercial health insurance, including long term care insurance?
Name of Insured (primary) Persons Covered Cost of Policy End date of coverage, if ending soon//
Note: If you are applying for the Medicare Savings Program only (MSP), go to Section G. You do NOT need to complete Supplement A.
3. Is the parent/step-parent of any child applying a public employee who can get family coverage through a state health benefits plan? (see instructions)
4. In the past 6 months, has anyone lost or cancelled any type of health insurance that was provided through an employer?
Your answer to this question will help us understand why people change their health insurance. Why do the person(s) no longer have the health insurance? (Check only one)
1. The person who had the insurance no longer works for the employer that provided the insurance.
□ 2. The employer stopped offering health insurance. □ 5. Child Health Plus or Family Health Plus costs less than the insurance the person(s) used to have.
□ 3. The employer stopped offering health insurance for the child(ren) □ 6. Child Health Plus or Family Health Plus offers better benefits than the insurance the person(s) used to have. or stopped paying for health insurance for the child(ren) but continued to cover the working parent.
5. Does your current job offer health insurance? We may be able to help pay for it. \square No \square Yes If yes, a "Request for Information Employer Sponsored Health Insurance" form will be sent to you.
Section E Housing Expenses
1. Monthly housing payment such as rent or mortgage, including property taxes (just your share). \$
2. If you pay for water separately how much do you pay? \$ SEND PROOF How often do you pay? □ every month □ 2 times a year □ quarterly (4 times a year) □ once a year
3. Do you receive free housing as part of your pay?
Section F Blind, Disabled, Chronically III or Nursing Home Care These questions help us determine which program is best for the applicants.
If no one applying is Blind, Disabled, Chronically Ill or in a Nursing Home STOP please go to Section G.
1. Are you, or anyone who lives with you, and is applying, in a residential treatment facility or receiving nursing home care in a hospital, nursing home or other medical institution?
2. Are you or anyone who lives with you blind, disabled or chronically ill? No Yes If yes, finish completing this application AND complete Supplement A. Note: If you are applying for the Medicare Savings Program only (MSP), go to Section G. You do not need to complete Supplement A.

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Section G Additional Health Questions 1. Does anyone applying have paid or unpaid medical or prescription bills for this month or the three months before this month? Medicaid may be able to pay these bills or reimburse you. □ No □ Yes If yes: Name: In which month(s) of the previous three months do you have medical bills? SEND PROOF of income for any month in the three-month period for which you have bills. If you have paid medical bills for which you are seeking reimbursement, you must send copies and proof of payment. 2. Do you, or anyone applying, have any unpaid medical or prescription bills older than the previous three months? ☐ Yes 3. Have you, or anyone who lives with you and is applying, moved into this county from another state or New York State county within the past three months? If yes, who? Which state? Which county? 4. Does anyone who is applying have a pending lawsuit due to an injury? 5. Does anyone applying have a Workers' Compensation case or an injury, illness, or disability that was caused by someone else (that could be covered by insurance)? □ No If yes, who? Parent or Spouse Not Living in the Household or Deceased Families who are applying for their children and pregnant women are NOT required to fill out this section. All other people who are applying and are age 21 or over must be willing to provide information about a parent of an applying minor or a spouse living outside the home to be eligible for health insurance, **Section H** unless there is good cause. Children may still be eligible even if a parent is not willing to provide this information. If you fear physical or emotional harm as a result of providing information about a parent or spouse not living in the home, you may be excused from providing this information. This is called Good Cause. You may be asked to show that you have a good reason for your fears. 1. Is the spouse or parent of anyone applying deceased? \Box No \Box Yes If yes, name of applicant with deceased parent or spouse: _______(If spouse or parent is deceased go to question 3.) 2. Does a parent of any applying child live outside the home? (If no, skip to question 3) If you fear physical or emotional harm if you provide information about a parent who does not live in the home, check this box Child's Name: Name of parent living outside the home Current or last known address:

	Date of Birth (if known):		SSN (if known):	_				
Child's Name:	Name of parent living outside	e the home	Current or last known address:					
			Street:	_ City/State:				
	Date of Birth (if known):		SSN (if known):	-				
3. Is anyone applying still married to someone who lives outside the home?								
If you fear physical or emotional harm if you provide information about a spouse who does not live in the home, check this box 🗆								
Legal name of spouse living outside of the home:	Date of Birth (if known):		Current or last known address:					
			Street:	City/State:				

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SSN (if known):

Section	п
Section	
Section	

Health Plan Selection

If۱	vou are	in recei	pt of Medicare

STOP skip this section.

IMPORTANT: People with Family Health Plus and Child Health Plus must choose a health plan to get their health services. Most people with Medicaid must choose a health plan; if you don't choose a health plan you may be automatically enrolled in one unless it is determined you are exempt. For Medicaid and Family Health Plus: If you need information about what plans are available in your county, what plans your doctor is in and if you have to join, please call New York Medicaid CHOICE at 1-800-505-5678. You can also call or visit your local Department of Social Services. For information about Child Health Plus plans, call 1-800-698-4543. If you already know what plan you want, use this section for your plan choice.

NOTE: If you or family members are found eliqible for Medicaid, you will be enrolled in the health plan you choose if it provides Medicaid. If you live in a county that does not require people on Medicaid to join a health plan, you can tell us you do not want to be in a health plan by calling or writing to your local Department of Social Services or by checking this box 🗆

Legal Last Name	Legal First Name	Date of Birth	Social Security #	Name of Health Plan You are Enrolling in	Preferred Doctor or Health Center (optional) Check Box if Your Current Provider	OB/GYN (optional)

Section J

Signature

I agree to have the information on this application and on the annual renewal shared only among Medicaid. Family Health Plus. Child Health Plus, the health plans indicated in Section I. the local social services district, and the facilitated enrollment organization providing the application assistance. I also consent to sharing this information with any school-based health center that provides services to the applicant(s). I understand this information is being shared for the purpose of determining the eligibility of those individuals applying for Medicaid, Family Health Plus, Child Health Plus, or to evaluate the success of these programs. Each applying adult must sign this application in the space below. By signing this application, I understand that each person applying for Medicaid, Family Health Plus, Child Health Plus, will be enrolled in the appropriate program, if eligible. I have also read and understand the Terms, Rights and Responsibilities included in this application booklet on the next page. I certify under penalty of perjury that everything on this application is the truth as best I know.

Date	Signature of adult applicant or authorized representative for the applicant
Date	Signature of adult applicant or authorized representative for the applicant

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TERMS, RIGHTS AND RESPONSIBILITIES

By completing and signing this application, I am applying for Medicaid, Family Health Plus, and Child Health Plus. I understand that this application, notices and other supporting information will be sent to the program(s) for which I want to apply. I agree to the release of personal and financial information from this application and any other information needed to determine eligibility for these programs. I understand that I may be asked for more information. I agree to immediately report any changes to the information on this application.

- I understand that I must provide the information needed to prove my eligibility for each program. If I have been unable to get the information for Medicaid or Family Health Plus, I will tell the social services district. The social services district may be able to help in getting the information.
- If I am applying at a place other than a local department of social services, and my children are not found eligible for Medicaid using this application, I can contact the local department of social services to see if my children are eligible for Medicaid on some other basis.
- I understand that workers from the programs for which family members or I have applied may check the information given by me for this application. The agencies that run these programs will keep this information confidential according to 42 U.S.C. 1396a (a) (7) and 42 CFR 431.300-431.307, and any federal and state laws and regulations.
- By applying for Child Health Plus, I agree to pay the applicable premium contribution not paid by New York State.
- I understand that Medicaid, Family Health Plus, and Child Health Plus will not pay medical expenses that insurance or another person is supposed to pay, and that if I am applying for Medicaid or Family Health Plus,

I am giving to the agency all of my rights to pursue and receive medical support from a spouse or parents of persons under 21 years old and my right to pursue and receive third party payments for the entire time I am in receipt of benefits.

- I will file any claims for health or accident insurance benefits or any other resources to which I am entitled.
 I understand that I have the right to claim good cause not to cooperate in using health insurance if its use could cause harm to my health or safety or to the health and safety of someone I am legally responsible for.
- I understand that my eligibility for these programs will not be affected by my race, color, or national origin.
 I also understand that depending on the requirements of these individual programs, my age, sex, disability or citizenship status may be a factor in whether or not I am eligible.
- I understand that if my child is on Medicaid or Family Health Plus, he or she can get comprehensive primary and preventive care, including all necessary treatment through the Child/Teen Health Program. I can get more information on this program from the local department of social services.
- I understand that anyone who knowingly lies or hides the truth in order to receive services under these programs is committing a crime and subject to federal and state penalties and may have to repay the amount of benefits received and pay civil penalties. The New York State Department of Tax and Finance has the right to review income information on this form.

SOCIAL SECURITY NUMBER

Child Health Plus: SSNs are not required to enroll in Child Health Plus. If available, I will include it for children applying for Child Health Plus. Medicaid, or Family Health Plus: SSNs are required for all applicants, unless the person is pregnant or a nonqualified alien. SSNs are not required for members of my household who are not applying for benefits. I understand that this is required by Federal Law at 42 U.S.C. 1320b-7 (a) and by Medicaid regulations at 42 CFR 435.910. SSNs are used in many ways, both within department of social services (DSS) and between the DSS and federal, state, and local agencies, both in New York and other jurisdictions. Some uses of SSNs are: to check identity, to identify and verify earned and unearned income, to see if non-custodial parents can get health insurance coverage for applicants, to see if applicants can get medical support, and to see if applicants can get money or other help. SSNs may also be used for identification of the recipient within and between central governmental Medicaid agencies to insure proper services are made available to the recipient. Also, if I apply for other programs in this joint application, those programs will have access to my SSN and could use it in the administration of the program.

FOR MEDICAID APPLICANTS ONLY

Release of Educational Records

I give permission to the local department of social services and New York State to obtain any information regarding the educational records of my child(ren), herein named, necessary for claiming Medicaid reimbursements for health-related educational services, and to provide the appropriate federal government agency access to this information for the sole purpose of audit.

• Early Intervention Program

If my child is evaluated for or participates in the New York State Early Intervention Program, I give permission to the local separtment of social services and New York State to share my child's Medicaid eligibility information with my county Early Intervention Program for the purpose of billing Medicaid.

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TERMS, RIGHTS AND RESPONSIBILITIES

Reimbursement of Medical Expenses

I understand that I have a right as part of my Medicaid application, or later, to request reimbursement of expenses I paid for covered medical care, services and supplies received during the three month period prior to the month of my application. After the date of my application, reimbursement of covered medical care, services and supplies will only be available if obtained from Medicaid enrolled providers.

FAMILY HEALTH PLUS AND MEDICAID MANAGED CARE

I understand that in order to receive Family Health Plus benefits, I must join a managed care health plan. I also know that in some counties, joining a health plan may be required to receive Medicaid. I have read how to find out whether my county requires Medicaid enrollees to join a health plan, and how to find out what health plans are available to me in Family Health Plus and in Medicaid managed care. I understand that if I am found eligible for Family Health Plus, I will be enrolled in the Family Health Plus plan I have chosen. I/we also understand that if I/we are found eligible for Medicaid instead of Family Health Plus and I/we are in a county that requires Medicaid enrollees to be in a managed care health plan, I/we will be enrolled in the health plan I/we chose unless that health plan does not participate in Medicaid managed care. If I/we are in a county that does not require enrollees to be in a Medicaid managed care health plan, I/we will still be enrolled in the health plan I/we chose unless I/we notify my local social services department in writing, or I/we check the box in Section I, that I/we do not want to be in that plan.

I have read how to find out the rights and benefits that I will have as a member of a managed care health plan and the benefit limitations of managed care membership.

I understand that in both Family Health Plus and Medicaid managed care, I must choose a Primary Care Provider (PCP) and that I will have a choice from at least three PCPs in my health plan. I understand that once I enroll in a health plan, I will have to use my PCP and other providers in my health plan except in a few special circumstances.

I understand that if a child is born to me while I am a member of a Medicaid managed care health plan, my child will be enrolled in the same health plan that I am in. I understand that if a child is born to me while I am a member of a Family Health Plus plan that also participates in Medicaid managed care, my child will be enrolled in the same health plan that I am in.

Release of Medical Information

I consent to the release of any medical information about me and any members of my family for whom I can give consent:

- By my PCP, any other health care provider or the New York State Department of Health (NYSDOH) to my health plan and any health care providers involved in caring for me or my family, as reasonably necessary for my health plan or my providers to carry out treatment, payment, or health care operations. This may include pharmacy and other medical claims information needed to help manage my care;
- By my health plan and any health care providers to NYSDOH and other authorized federal, state, and local agencies for purposes of administration of the Medicaid, Child Health Plus, and Family Health Plus programs; and

 By my health plan to other persons or organizations, as reasonably necessary for my health plan to carry out treatment, payment, or health care operations.

I also agree that the information released for treatment, payment and health care operations may include HIV, mental health or alcohol and substance abuse information about me and members of my family to the extent permitted by law, until I revoke this consent.

If more than one adult in the family is joining a Family Health Plus or Medicaid health plan, the signature of each adult applying is necessary for consent to release information.

• Reimbursement of Medical Expenses

I understand that if I am determined eligible for Family Health Plus my enrollment will be effective no later than 90 days from the date of submission of a completed application. In the event of an error or delay in my enrollment, Medicaid may be able to reimburse me for reasonable medical expenses I pay as a result of the error or delay. Medicaid may pay my provider for any unpaid expenses only if that provider is a Medicaid enrolled provider.

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FOR OFFICE USE ONLY									
To be completed by the person assisting with t	he application								
Signature of Person Who		Employed By: (check one)	Employed By: (check one)						
Obtained Eligibility Information:		☐ Community-Based Facilitated E	nrollment Agency 🗆 Health Plan 🗀 S	Social Services District $\;\square$ Provider Agency $\;\square$ Qualified Entitie:					
X		Employer Name:							
To be completed by Facilitated Enrollers		·							
Facilitated Enroller:		Lead Agency/Plan Name:		Lead Org/Plan ID:					
Language Used for Application Assistance:	Application Start Date:	Application Sequence Number:	Application Completion Date:	Enter Code of Applying Child:					
				Medicaid CHPlus					
To be used by the local Social Services District									
Eligibility Determined By:	Date:	Eligibility Approved By:		Date:					
Center Office:	Application Date: Unit ID:			Worker ID:					
Case Name:	District:	Case Type:		Case #:					
Effective Date:	MA Disposition Reason Code:	Proxy:	Registry #:	Ver:					
	☐ Denial Code ☐ Withdrawal	☐ Yes ☐ No							
To be used by Child Health Plus Plans									
CHPlus Disposition:	Denial Code:	Effective Date:	# Children Enrolled (CHPl	us):					
☐ Approved ☐ Denied									

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