

**GENERAL INFORMATION SYSTEM**

12/5/06

**DIVISION:** Office of Medicaid Management

**PAGE 1**

GIS 06 MA/029

**TO:** Local District Commissioners, Medicaid Directors

**FROM:** Brian Wing, Deputy Commissioner  
Office of Medicaid Management

**SUBJECT:** 2007 Medicaid Only Income Exemption and Resource Levels

**EFFECTIVE DATE:** January 1, 2007

**CONTACT PERSON:** Local District Support Unit 518-474-8887 Upstate  
212-417-4500 NYC

Due to a 3.3% cost of living adjustment for SSA payments effective January 1, 2007, several figures used in determining Medicaid eligibility must be updated. Effective January 1, 2007, Medicaid eligibility must be determined using the following updated figures:

1. Medicaid income level for 1 is \$700/month or \$8,400/year.\*
2. Medicaid income level for 2 remains the same as in 2006; it is \$900/month or \$10,800/year.\*
3. Medicaid income level for 3 is \$1,100/month or \$13,200/year.\*
4. Medicaid income level for 4 is \$1,109/month or \$13,300/year.
5. Medicaid income level for 5 is \$1,117/month or \$13,400/year.
6. Medicaid resource levels are \$4,200, \$5,400, \$6,600, \$6,650, and \$6,700 for a household of 1, 2, 3, 4, and 5, respectively. The income and resource levels for a household size of 6, 7, and 8 remain the same as in 2006.
7. Family Health Plus resource levels are \$12,600, \$16,200, \$19,800, \$19,950, and \$20,100 for a household of 1, 2, 3, 4, and 5 respectively. The resource levels for a household of 6, 7, and 8 remain the same as in 2006.
8. The Supplemental Security Income federal benefit rate (FBR) for an individual is \$623/single and \$934/couple.
9. The allocation amount is \$311, the difference between the federal benefit rate for two (\$934) and one (\$623).
10. The 249e factors are .961 and .193.
11. The SSI resource levels remain \$2,000 for individuals and \$3,000 for couples.
12. The state supplement is \$87 for an individual and \$104 for a couple.
13. The Medicare Part A premium is \$410 per month.
14. The Medicare Part B **standard** premium increases to \$93.50 per month.\*\*
15. Maximum federal Community Spouse Resource Allowance is \$101,640.
16. Minimum State Community Spouse Resource Allowance is \$74,820.
17. Minimum Monthly Maintenance Needs Allowance is \$2,541.
18. Maximum Family Member Allowance is \$567 (estimated).
19. Family Member Allowance formula number used is \$1,699 (estimated).
20. Substantial Gainful Activity (SGA): Non-Blind \$900/month, Blind \$1,500/month, Trial Work Period (TWP) \$640/month.
21. SSI-related student earned income disregard limit of \$1,460 monthly up to a maximum of \$5,910 annually.
22. Please refer to MBL Transmittal 2006-4 for the 2007 federal poverty levels and SSI Benefit Levels.

**GENERAL INFORMATION SYSTEM**

12/5/06

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**PAGE 2**

**GIS 06 MA/029**

A chart with the new Medicaid levels is attached.

\*These figures, which will be reflected on MBL for households of one, two, and three are composed of an income standard calculated in accordance with SSL Section 366(2)(a)(7) and an additional federally approved income disregard.

\*\* Beginning in 2007, some enrollees, based on their incomes, will pay a higher Part B premium amount (up to a maximum of \$161.40 a month). The standard Part B premium for 2007 will be \$93.50. Local districts may see higher premium amounts, especially in some spousal impoverishment cases when applicants/recipients may have more monthly income than is ordinarily seen in most Medicaid cases.

MBL has been programmed to use these figures when a From Date of January 1, 2007 or greater is entered. Upstate mass rebudgeting will occur November 23, 2006. For Upstate, these changes will be available on production November 27, 2006. Information regarding New York City mass rebudgeting is forthcoming.

Please direct any questions to the Local District Liaison Unit at 518-474-8887 Upstate and 212-417-4500 for NYC.

Medicaid-Only, Annual and (**Monthly**) Income and Resource Standards and Federal  
Poverty Lines Effective January 2007

HOUSEHOLD SIZE	ONE	TWO	THREE	FOUR	FIVE	SIX	SEVEN	EIGHT	EACH ADD'L PERSON
MA INCOME	8,400 700	10,800 900	13,200 1,100	13,300 1,109	13,400 1,117	13,600 1,134	15,300 1,275	17,000 1,417	1,700 142
100% FPL	10,110 843	13,590 1,133	17,070 1,423	20,550 1,713	24,030 2,003	27,510 2,293	30,990 2,583	34,470 2,873	3,480 290
120% FPL	12,132 1,011	16,308 1,359							
133% FPL	13,447 1,121	18,075 1,507	22,704 1,892	27,332 2,278	31,960 2,664	36,589 3,050	41,217 3,435	45,846 3,821	4,629 386
135% FPL	13,649 1,138	18,347 1,529							
150% FPL	15,165 1,264	20,385 1,699	25,605 2,134	30,825 2,569	36,045 3,004	41,265 3,439	46,485 3,874	51,705 4,309	5,220 435
185% FPL	18,704 1,559	25,142 2,096	31,580 2,632	38,018 3,169	44,456 3,705	50,894 4,242	57,332 4,778	63,770 5,315	6,438 537
200% FPL	20,220 1,685	27,180 2,265	34,140 2,845	41,100 3,425	48,060 4,005	55,020 4,585	61,980 5,165	68,940 5,745	6,960 580
250% FPL	25,275 2,107	33,975 2,832							
RESOURCES (ASSETS)	4,200	5,400	6,600	6,650	6,700	6,800	7,650	8,500	850
FHP RESOURCES	12,600	16,200	19,800	19,950	20,100	20,400	22,950	25,500	2,550