

SSI-R Chart

Income and Resources*

**Reflects end of (e)(14) Waiver of the Resource Test at Renewal/Change*

	<i>Resource Test</i>	<i>Income Test</i>	<i>AVS</i>	<i>Lookback</i>
<i>Renewal, Reported Change – Income or Resources</i>	*Yes	Yes ¹ , document current or attest, as applicable	*Yes, for renewals or change to resources	N/A
<i>New Application</i>	Yes ² , attest or document current, as applicable	Yes, document	Yes ³	Yes, NH coverage
<i>Increase in Coverage – CB No LTC to CBLTC</i>	*Yes	Yes, current budget or update w/attestation, if appropriate	*Yes	N/A
<i>Increase in Coverage – Community Coverage or NYSOH referral to Coverage of NH Care</i>	Yes, document	Yes, document	Yes	Yes
<i>Referrals from NYSOH for CBLTC</i>	*Yes	Yes, document	*Yes	N/A
<i>Referrals from NYSOH - Excess Income</i>	*Yes	Yes, document	*Yes	N/A
<i>MSP only/QI to MA Coverage</i>	Yes, attest or document current, as applicable	Yes, current budget or update w/attestation, if appropriate	Yes	Yes, NH coverage

¹ “Expansion of Attestation of Income, Resources and Residence at Renewal and Attestation of Interest Income at Application for Family Health Plus and Certain Medicaid Applicants” – 11 OHIP/ADM-4

² “Resource Documentation Requirements for Medicaid Applicant/Recipients (Attestation of Resources)” – 04 OMM/ADM-6

³ “Asset Verification System” – 17 OHIP/ADM-02