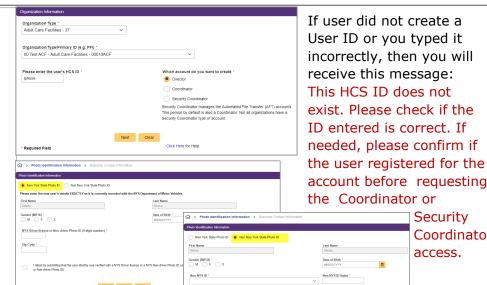


New Director, Coordinator or Security Coordinator

Important: A Director account is the highest level account a user can have, and is the person who can bind the organization with NYSDOH (preferably an owner, Commissioner, CEO or CFO). A Director is by default a Coordinator, Security Coordinator, and user; and must adhere to both the Organization and User Security and Use Policies. The **Coordinator** manages user accounts and roles. A **Security** Coordinator (SC) manages the Automated File Transfer (AFT) accounts. The SC is by default a Coordinator and not all organizations need an SC. **BEFORE** creating a Director, Coordinator or SC account, the person must be an existing user or have created a new user ID. All users have accepted the Security and Use Policy and set up their six security questions. If the person does not have a user ID, then they should go to HCS login page and click Don't Have An Account? Sign Up Here.

- 1. Click Coord Account Tools—HCS from My Applications list.
- 2. Select **Director, Coordinator or Security Coordinator** link from the **Request an account for a...** table.
- 3. Select the Organization/Type/Primary ID (e.g. OPCERT) you are adding the Coordinator to.
- 4. Enter person's **HCS ID**. If they do not have one, then follow instructions to create a New HCS user account.
- 5. Select appropriate account type option.
- 6. Click Next.
- 7. Confirm message, "Are you sure you want to request a new Director, Coordinator account or new Security Coordinator account?"
- 8. Select option: NYS Photo ID or Non NYS Photo ID **NOTE:** The information must match exactly. If the ID is not a NYS driver license, please enter the **out-of-state ID** number in the Comments field.
- 9. Complete user's information based on photo ID and click **Next**
- 10. Enter the user's business contact information and click **Submit**
- 11. Confirm confirmation message "Registration Success" displays
- 12. Instruct the *new Director*/Coordinator to look for: "Congratulations! You are enrolled on the HCS" email. This email contains their link to set their password (if new Director/ Coordinator is also a new user) and to review the Organizational Security and Use Policy.

NOTE: If the new Director/Coordinator is also a new user, then they will receive three confirmation emails: (1) HCS Self Registration Account Created for <userID>, (2) HCS Security Questions and answers have been changed and (3) Congratulations! You are enrolled on the HCS.



If new Director/Coordinator, is also a new user, then they need to set their password, review the User Security and Use Policy and the Organizational Security and Use Policy before logging in:

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- 1. Click the top link in the Congratulations email
- 2. Enter user ID
- 3. From the Forgot your Password? screen, click one option e.g. Reset my password using my NYS Driver License or NYS Non-Driver Photo ID or out-of-state users: Reset my password using my security question answers
- 4. Enter user ID and NYS DMV or security questions info, etc. and **Login** to HCS.

Security

access.

Coordinator